

Ordo Militaris, Inc.

302 N. Last Chance Gulch, Suite 409, Helena, MT, 59601, U.S.A.
Phone: +1 (406) 299-9260

Dear Prospective Investor,

Enclosed is a prospectus regarding our Series Y01 Stock along with a specimen of the certificate. Please read both carefully and consider the matter well before deciding to invest with us.

If you are interested in this issue to assist us in establishing the Order, you can request to purchase shares in the following manner: (1) Write us a letter expressing your desire to purchase shares of the Series Y issue, and (2) enclose a bank check for \$1000.00 per share, including the applicable fee for shipping and handling of the certificate.

To request stock, please complete the following form for each person purchasing stock and remit it with your payment. Upon receipt of your payment, the corporation will issue an official Stock Certificate sealed with the seal of the Corporation as your official receipt and title to the stock shares purchased. If the Certificates are to be made out in the names of different persons, please photocopy this form and complete it anew for each different investor

-----SERIES Y01-----

1. Name(s) of investor(s) _____

2. Type of ownership (see back): _____
(Ten Com, Ten Ent, JT Ten, or UNIF GIFT MIN) select only 1

3. Address of principal owner of the stock being purchased.

4. Number of Shares _____ (Shipping/Handling Fee is \$5 for US residents, \$25 outside USA)

5. Phone number and email address by which the principal owner wishes to be contacted for all official notifications regarding this series and/or when purchasing or selling stock of our Corporation.

Phone _____ Email _____

The Ordo Militaris, Inc. Series Y01 Stock Shares

A Regulation D Rule 506(c) Restricted Security

INVESTOR NOTICE OF FEBRUARY 8, 2018

DESCRIPTION OF OUR BUSINESS

Introduction

The Ordo Militaris Catholicus is a international defense and security initiative of Catholics for Catholics who are suffering persecution for their faith, where their defense and liberation requires military intervention or security actions, and this is allowed by local and/or international law.

In the U.S.A., the Order has founded a Montana Corporation, with the legal name, *Ordo Militaris, Inc.*, as a Private Military Corporation, to conduct the defense and security initiatives that the Association seeks to undertake.

To know more about how you can help or join the Order, see our website: ordo-militaris.us and in particular our Sign-up page or our Donations page or Investment Page. To read more about the Order and its form of organization, read about the Justice of Our Cause, or Our Holy Rule.

The Order seeks to recruit chiefly Catholic Veterans who wish to put their military skills and knowledge to service in the defense of fellow Catholics, and this principally out of a desire of fraternal charity, not personal gain. As a religious association of Catholics we aim to combine the unique aspects of military and religious service as a work of mercy towards our fellow Catholics.

About the Montana Corporation: Ordo Militaris, Inc.

Following in the footsteps of the brave Catholics of old, who forsook family, home and nation to go overseas to the rescue of Christians being persecuted for their faith, we have begun this security and defense initiative of Catholics for Christians who are being persecuted, where their defense and security requires humanitarian aid and security solutions which only a private military corporation could lawfully provide.

We aim to be a non-political, transnational humanitarian effort with a distinctively Catholic ethos and spirit, providing a method of private collaboration and intervention separate from the national foreign policies of sovereign states, while working fully within the limitations of national and international laws and conventions. While engaging principally in humanitarian relief efforts, either directly or through the provision of security solutions, we intend a robust business strategy to offer our services to existing humanitarian efforts who have need of

private security solutions in those areas of the world which are high risk, as the principal foundation of our business strategy.

At present, throughout the western world, there exists no such particularly Christian effort which blends security and defense with humanitarian aid, in part because classical charities or non profits are excluded from security and defense activities and programs and in part because in recent centuries the concept of security and defense as a humanitarian activity has all but been forgotten.

As part of our transnational strategy, we are currently seeking to establish subsidiaries overseas so as to increase the multifaceted advantages of an international presence and to take advantage of the unique resources and talents of Catholics who participate in our effort from throughout the Catholic world.

As a Montana Corporation directed by Catholics with deeply held religious beliefs we hope to provide unique solutions with an extremely high ethical rigor, in an age which sees increasingly religion as a security problem not a solution. We are formed as a private military corporation, for profit, so that we might be capable in US law to apply for government defense contracts, fund the security and military needs of lawful Christian initiatives overseas and train and prepare volunteers who wish to serve with us on overseas missions. We are committed to being a corporation led by and employing principally US Military Veterans who see and wish to serve Jesus Christ as the King of Kings and the Prince of Peace. In this way, we hope to offer veterans an utterly unique way to put their skills and experience to work defending their innocent and helpless brothers in Christ the world over.

The corporation was formed on April 17, 2017 A.D. and is the successor in law to the Wyoming Corporation of the same name, by means of an act of merger ratified by both boards of directors on April 19, 2017 A. D.. The Entity Number of the Corporation, with the Montana Secretary of State is D1041863.

Our Registered Agent is Deer Creek Corporate Services Inc, POB 1840 Helena, MT, 59624, and our mailing address is 302 N. Last Chance Gulch, Suite 409, Helena, MT, 59601, USA:

Ordo Militaris, Inc., is incorporated in the State of Montana, because Montana is one of only eight states in the United States which do not prohibit both the formation of private military organizations or militias, and the training or public drilling of private citizens in the military arts.

STOCK AUTHORIZATION OF ORDO MILITARIS, INC.

The Ordo Militaris, Inc. a Montana Corporation with authorization to issue 50,000 shares of common stock, serves the Catholic religious association "Ordo Militaris Catholicus", an international initiative of Catholics dedicated to the defense of Christians who are being persecuted for their faith, where this defense requires military and security initiatives. Of this 50,000 shares, 5,000 are dedicated to the Y Series and another 5,000 are dedicated to the T Series. The Y Series Stock includes 99 potential issues, each enumerated by Arabic numerals from 01 to 99 inclusively, and each of which, unless stated otherwise, includes 50 shares of non-voting common stock.

NATURE, PURPOSE, PRIVILEGES & PRICE OF THE SERIES Y01 ISSUE STOCK

NATURE & PURPOSE

This Y01 Series consists in 60 shares of non-voting common stock, to be sold by the issuer exclusively at the fixed price of \$1000.00 per share, which shares are to be secured on the real assets of the Corporation and which funds raised by the sale thereof are to be used for the purchase and development of real estate for the establishment of a Corporate Headquarters and Basic Combat Training Camp for our military volunteers. No part of these proceeds, apart from the fees required by the Montana Code, to be paid to the Secretary of State, shall be used for any other purpose.

SPECIAL PRIVILEGE ATTACHED TO THIS ISSUE

Each holder of a share of this series holds the special privilege, as per the Articles of Incorporation of our Corporation, of the dignity of an ex-officio non-voting Director for as long as the security is held by the same.

SPECIAL LEGAL RESTRICTION ON PROSPECTIVE PURCHASERS OF THIS ISSUE

Since SEC Rules preclude the presence of “bad actors” on the Board of Directors of all corporations which issue restricted securities, anyone purchasing this stock who has committed a felony or misdemeanor in the sale of a security is ipso facto barred from purchasing this Y Series stock.

RIGHTS OF AN EX-OFFICIO NON-VOTING DIRECTOR

Each and every ex-officio non-voting Director has the right to request the Board of Directors to be kept informed about the activities of the Corporation and all resolutions adopted by the Board. If such a request is made by any ex-officio non-voting Director, notification will be made only electronically and only after the holder agrees to abide by a confidentiality agreement. When present in person at the place of the regular meetings of the Board, the holder may, upon specific request, attend the said meeting of the Board and at appropriate moments, as indicated by the moderator, give his comment or ask questions. Ex-officio non-voting Directors do not, otherwise, hold any specific right or duty, except as provided by the laws of the State of Montana.

Requests for notification are to be made to the Corporation’s US Headquarters in writing by surface mail or by fax, and must include the full name of the holder as it appears on the certificate and the contact information of the same as given to the Corporation at the time of the registration of the purchase of the security.

For the personal security of all, all ex-officio non-voting Directors are bound, like all other Directors and Shareholders, by the Limitation on Inspection of the Books detailed in Article V of the By-laws of the Corporation, as adopted on April 17, 2017 A.D., which reads as follows:

Article V Section 2. Inspection of Books and Records.

1. All books and records provided for in the Montana Code shall be open to inspection of the Directors and Shareholders from time to time and in the manner provided for by the Montana Code, with this limitation:

2. Due to the nature of the Private Military Corporation and the services provided by it and the high personal risk which is consequent to offering these by criminals and terrorists who victimize or may have an interest to victimize promote the victimization of our clients,

(a) no Director, employee or stockholder of the corporation, without express consent of the Board of Directors,

(b) may request an un-redacted corporate record in which a shareholder, director, or employee of the Corporation is personally identified or his address or personal information appears,

(c) without the express consent of the person so named.

3. For the observance of which, when the Board of Directors so consents to such a request, the person or persons so identified in the un-redacted corporate record are to be individually notified and asked for their written consent and given (i) the reason why the corporate record is requested and (ii) the name of the individual so requesting it, and (iii) a statement from the Board regarding their judgement as to the level of risk in revelation of the information requested.

4. When written consent of the individual is not granted, the corporate record shall only be inspected in redacted form, which guarantees the information neither be disclosed or discernable, the responsibility of which redaction shall pertain to the Secretary of the Corporation, or in cases of conflict of interest, alleged by any party, to an officer of the Corporation nominated by the unanimous consent of the Board of Directors.

NOTICE OF DIVIDEND

No payment of a dividend has been declared or foreseen for this series, though the payment of a dividend is not precluded per se or by law for this issue, but remains at the future discretion of the Corporation to determine.

APPLICABLE MONTANA LAWS REGARDING THE SERIES Y01 ISSUE

This present offering is made in accord with Montana Code 35-1-618, which specifies that the Corporation may only issue the shares authorized by its Articles of Incorporation; and in accord with Montana Code 35-1-619 and our By-Laws as Adopted on April 17, 2017 A.D., which authorizes the Board of directors to so act in the determination of classes and series of shares.

SEC LIMITATIONS ON THIS SERIES Y01 ISSUE

Investors are herewith informed that this Y01 Series Issue is a private offering is made under the provisions of Rule 506(c) which allows public advertising of the issue, but restricts the

purchase of this issue to accredited Investors. Since in accord with the Restated Articles of Incorporation of our Corporation, Filed April 26, 2016 with the Montana Secretary of State, each and every holder of a share of Series Y01 Stock is an ex-officio non-voting Director of the Corporation, hence according to SEC Rules which define every Director as an accredited investor, the purchaser of this Y01 Series stock is ipso facto an accredited investor within the terms of Rule 506(c).

Investors are also herewith informed, in accord with SEC §230.504 Rule, that this Y01 Series Issue is a restricted security and that, therefore, they are not able to sell this security to a third party for at least a year after purchase without the issuer registering the transaction with the SEC. Hence, the certificate(s) issued by the Corporation bear(s), in accord with SEC Rule 144, a restrictive legend indicating that they cannot be sold until 1 year after they were sold. The Corporation hereby gives notice that when 1 year has expired, it authorizes, whether explicitly requested or not, the removal of the said restrictive legend.

RESALE OF THIS ISSUE TO THE CORPORATION

Any agreement for the repurchase of this stock by the issuer is not included in the terms of this issue *per se* but is governed by the applicable laws of the State of Montana and the Securities Exchange Commission, remaining at the free decision of each party. Those interested in reselling their shares to the Corporation should contact our Corporate offices when they have this interest.

NOTICE REGARDING GENERAL RISK TO PURCHASERS OF THIS SECURITY

Each prospective investor in this Series Y01 Issue should take care to consider well the risks in purchasing a private offering and not hesitate to take counsel from an accredited security broker to understand better, in particular, these, the applicable laws and the SEC Rules and regulations regarding private offerings and restricted securities.

UNDERWRITING NOTICE

Let all note and take notice that this Security is not underwritten and that there is no guarantee of protection of loss or reimbursement under any circumstance except for those cases where this may be provided by law.

SEC DISCLAIMER

These securities have not been approved or disapproved by the SEC nor have any representations been made about the accuracy of the adequacy of the information. The Corporation affirms, that upon the sale of the first security of this issue that it will file a Form D Notice to the SEC regarding this private offering.

NUMBER

SHARES



The Owner of Any and Each of the Shares of This Y Series enjoys the special privilege of being an ex-officio non-voting member of the Board of Directors of the Corporation.

Y **ORDO MILITARIS, INC.** Y
Incorporated under the Laws of the State of Montana

See Reverse for Certain Definitions & Notifications

TOTAL AUTHORIZED ISSUE OF SERIES Y01: 60 SHARES OF \$100.00 PAR VALUE COMMON NON-VOTING STOCK, SECURED ON THE REAL ESTATE OF THE CORPORATION

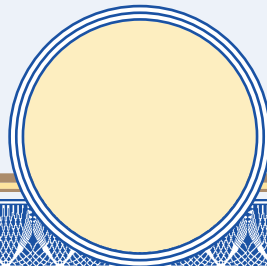
This is to certify that _____ is the owner of _____ fully paid and non-assessable shares of the above Corporation, transferable only on the books of the Corporation by the holder thereof in person or by a duly authorized Attorney upon surrender of this Certificate properly endorsed.

In Witness hereto, the seal of the Corporation and the signatures of its duly authorized officers.

The Securities evidenced by this certificate have not been registered under the Securities Act of 1933, as Amended, or the Securities Laws of any State and therefore may not be sold, offered for sale, pledged or otherwise disposed of except pursuant to an effective registration statement under the said act, as amended, or pursuant to an exemption from registration thereunder and under applicable State law, the availability of which must be established to the satisfaction of the Company, but will be generally granted 1 year after the purchase of said security by the original holder thereof.

Dated this _____ day of _____, in the year of Our Lord Jesus Christ, the Sovereign King of Kings _____.

Secretary



President

Notices to the holder of this Certificate: Let it be known, that this Y Series is a S.E.C. Rule D 506(c) Restricted Securities. This Stock Series has been issued in accordance with MIT 35-1-619 & 35-1-626 & in accordance with the By-Laws of the Corporation, which grant to the Board of Directors sole right to determine series, classes and privileges of stock to be issued.

The following abbreviations, when used in the inscription on the face of this certificate, shall be considered as though they were written out in full according to applicable laws or regulations:

TEN COM: as tenants in common
TEN ENT: as tenants by the entireties
JT TEN: as joint tenants with the right of survivorship and not as tenants in common
UNIF GIFT MIN ACT: _____ as Custodian of _____ under Uniform Gifts to Minors Act of the State of _____.

For value received, I, _____

SSN: _____

hereby sell, assign and transfer unto

these _____ Shares represented by the within Certificate, and do hereby irrevocably constitute and appoint _____ as Attorney to transfer the said Shares on the books of the within named Corporation with full power of substitution in the premises.

On this _____ day, of the month of _____, in the year of Our Lord Jesus Christ, the King of Kings!

In the presence of _____

and _____

NOTE: THE SIGNATURE OF THIS ASSIGNMENT MUST CORRESPOND WITH THE NAME WRITTEN ON THE FRONT OF THIS CERTIFICATE IN EVERY PARTICULAR WITHOUT ALTERATION OR ENLARGEMENT OR ANY CHANGE WHATSOEVER.